**ITEM NO:** 31.00

TITLE Patient Advice Liaison Service (Pals) Annual

Report 2011/12

FOR CONSIDERATION BY Health Overview and Scrutiny Committee on 2 August

2012

WARD None Specific



#### Patient Experience Annual Report 2011-12 NHS Berkshire

#### Context

This report includes feedback on both informal Patient Advice and Liaison Service (PALS) enquiries and formal complaints received by the Patient Experience team. The information is broken down by both East and West Primary Care Trusts (PCT). I have also included other patient experience activities and information.

## <u>Team</u>

The Patient Experience team:

Lorri Josey PALS Officer 0.8 wte

Pauline Bunday PALS Officer 1.0 wte

Ros Middleton PALS Officer 0.6 wte

Terry Pascucci PALS Officer 0.6 wte

Susan Finch Complaints Manager 0.6 wte

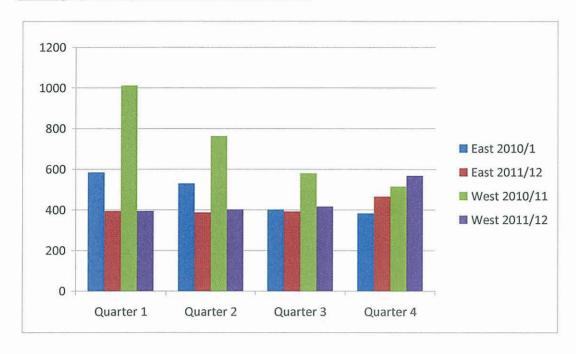
Malcolm Mackenzie Head of Patient Experience 1.0 wte.

	Q1	Q1	Q2	Q2	Q3	Q3	Q4	Q4	Total
	East	West	East	West	East	West	East	West	Enquiries
Number of Pals	395	395	388	403	393	417	466	569	East 1642
Enquiries									West 1784
Number of	29	18	33	22	15	9	29	33	East 106
formal									West 82
complaints									

### **PALS**

2

## PALS graph comparison 2010/11 vs 2011/12



## **PALS**

The most frequent enquiry method has been via the telephone, with 89% in the East and 81% in the West. E mail is used increasingly now with 8% in the East and 14 % in the West. The remaining contacts are via personal callers or letters.

#### The top five service enquiry areas in the East:

General Practice 22%

Dentistry 21%

Acute services 19%

Public Health 8%

Commissioning 4%

## The top five service enquiry areas in the West:

Dentistry 39%

General Practice 18%

Acute Services 9%

Public Health 6%

Commissioning 4%

#### In both East and West the most common subject of the enquiry is:

An information request 50%

Access to services 15%

Care and treatment 9%

Financial issues/policy 7%

In the graph above you will note a significant downturn in the Pals enquiries received in the West, year on year. This was as a result of two PALS officers leaving on maternity leave during early 2011/12 and not being replaced.

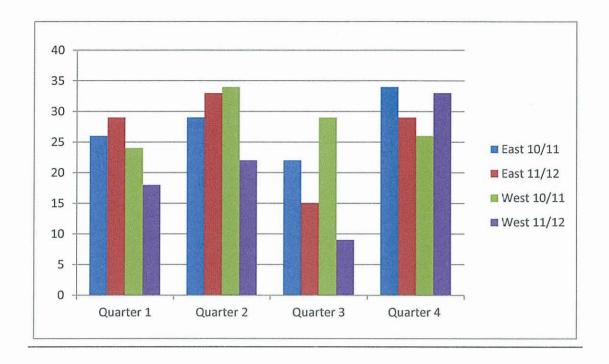
The patient experience team have assisted a significant number of patients with their individual issues and also been able to support changes to service within the Primary Care trust.

In the East of the County, the team were able to provide the Public Health team with a list of parents who had enquired about BCG immunisation for their children in the high risk SL1 postcode area. As a result of this feedback, a number of catch-up clinics were arranged in association with the acute provider, to produce a positive outcome.

In the West of the County, enquiries relating to dentistry were at nearly 700 (40% of the activity level). In addition to supporting new patients registering with a dental surgery, the team determined a problem that new patients were experiencing difficulty in accessing an emergency appointment. Following discussions with the primary care team, a letter was sent to all practices reminding them of their contractual requirements, which eased the issue significantly.

Across the County, the team supported the initiative launched by Public Health team in raising breast screening awareness in the over 70 age group. This resulted in just over 170 enquiries and we were able to reassure callers as to the rationale behind the mail out and assist them in making a screening appointment.

#### Complaints graph comparison 2010/11 vs 2011/12



#### Commentary

A total of 188 formal complaints were received by the trust. All were acknowledged in the required three day period.

The breakdown of complaints received by the Trust in the East relate to GP surgeries (47%), acute providers (10%), dentistry (9%), commissioning (8%) and continuing care (7%).

For the West the breakdown is GP surgeries (41%), acute providers (16%), dentistry (11%), commissioning (9%).

It would not be appropriate to comment on individual cases in this report but Dr David Buckle our Medical Director has actively reviewed a number of our complaints. If appropriate he has asked for further information or clarification from the service provider and recommended further action as part of the learning outcomes, or training as necessary. In certain cases independent reviews have been undertaken by other clinicians.

I believe that one of the most significant statistics is that all seven cases referred to the Parliamentary and Health Service Ombudsman by the complainants, have <u>not</u> been upheld following a review by her office.

### Berkshire East Health Panel

The panel is an advisory committee to the Board and the elected Chair will have the ability to speak at PCT Board meetings.

The overriding objective of the panel will be to:

- 1) Provide a patient and public voice within the PCT.
- 2) To further develop and enhance the participation of the patients and the public in PCT activities.
- 3) To act as a reference group to the PCT on major involvement and consultation projects.
- 4) To review the action plans of PCT surveys.

Meetings have been held throughout the year and minutes of all the meetings are available on the NHS Berkshire website.

Key topics discussed have included the NHS reforms, PCT cluster arrangements and the Shaping the Future consultation.

#### Other Patient Experience activities

I have attended a number of meetings of the Healthwatch transition groups to provide patient experience information to support the NHS reforms. I have also attended a number of LINK meetings across the County and a variety of other community events.

# Wokingham locality issues

# PALS cases

We received 299 contacts throughout the year in relation to the Wokingham locality.

The breakdown of these cases is as follows:

Acute Services	19
Benefits	2
Care Home	1
Community Dental Services	6
Community Dietetics	1
Commissioning	7
Community Hospital Inpatient	1
Continuing Care	2
Dental Services	107
Dental Triage Service	2
District Nursing	3
Equipment/Medical Loans	1
General practice (no specialism)	94
Health Visiting	5
Intermediate Care	2
Medical Records	4
Mental Health	2
Out of Hours GP Services	1
Opthalmic	1
Patient Advise and Liaison Service	5
Pharmacy - CHS only	5
Children's Physiotherapy	1
Physiotherapy (Adult)	2
Podiatry	2
Public Health	16
Social Services	2
Support Services	3
Transport	1
TVPCA	1
Totals:	299

#### **Context**

Starting with dentistry, of the 107 cases that we dealt with 75 of those contacts were people seeking information and advice in registering with an NHS dentist. 10 cases related to access issues and 9 clarifying NHS charges, financial and policy issues.

The majority of the GP cases (49) related to access in getting an appointment. Of those, 38 cases related to one particular surgery and this has been fed back to the primary care performance team. 27 cases related to information requests, six to care and treatment, four to medical records.

I've listed below the subjects relating to queries handled by the team to do with the Royal Berkshire Foundation trust.

Acute	
Access to services	2
Care & treatment	3
Information Request	4
Management and Administration	3
Medical Records	1
Waiting times for appointments	1
Waiting time for Diagnostic	1
Waiting times for treatment	4
Totals:	19

All 16 of the public health cases related to the breast screening awareness campaign, with callers clarifying with us the appropriate follow up action that was required.

#### Complaints

The trust only received two formal complaints from patients in the Wokingham locality. One related to the care and treatment received at a local GP surgery and the other one to the service provided by the GP out of hour's team. In both cases the investigations were reviewed and final responses provided by Dr David Buckle, Medical Director for the trust.

Malcolm Mackenzie

Head of Patient Experience